

Challenge

Manual regulatory reporting submissions can be stressful, fragmented and rushed as your team races to meet ever tightening reporting deadlines. Additionally, they can be error-prone, heavily reliant on the knowledge of key staff members, have limited standardization across the team and reporting periods, and present challenges in keeping up with regulatory changes.

Solvexia provides regulatory reporting software that automates the preparation and submission of regulatory reports, giving you peace of mind and maximum control over your regulatory processes. The software provides easy-to-configure rules for collecting, checking and validating data and direct submission capabilities with support for XBRL, XML, text and Excel. Solvexia also delivers out-of-the-box audit readiness and powerful status reporting over your end-to-end process:

- Meet compliance deadlines by preparing and submitting regulatory returns 100x faster.
- Increase submission accuracy through automated forms with pre-submission validation.
- Have complete transparency for your end-to-end process.

Business outcomes

DELIVER EFFICIENCY & PRODUCTIVITY

Solvexia automates the collection and preparation of your data and prepares, validates and submits your returns 100x faster, allowing you and your team to focus on analyzing your submissions and improving the regulatory compliance posture of your organization.

Solvexia provides a regulatory reporting solution that is fast and easy to deploy. This includes a rich library of ready-to-go building blocks to collect and transform your data for your regulatory returns.

ENHANCE ACCURACY & CONTROLS

Solvexia removes the risk of manual, spreadsheet-based form preparation, reducing errors by 98%. The solution also ensures the segregation of roles and data access, and provides robust audit trails and version control.

Enforce standardization across your regulatory processes and improve the accuracy and timeliness of your reporting. You can have peace of mind with consistent regulatory returns across your team and pre-submission validation.

SCALE

Allow your regulatory reporting solution to scale with your business while reducing dependency on key staff. In addition to transforming your regulatory reporting processes, we drive efficiencies and optimization in other core areas such as reconciliations, accounts payable reporting and expense reporting. There are over 250 unique finance applications running on the Solvexia platform today.

Solvexia delivers unlimited extensibility by integrating any type of data (internal and external, financial and non-financial) to minimize the total cost of ownership (TCO) by leveraging a secure, industrial-strength, cloud environment. We see customers achieve a positive ROI in 6-12 months.

78%
faster
regulatory reporting

98%
fewer errors

6-12
months
to positive ROI

Features

 Unacademy

Automatically combine and enrich data from all your systems.

Drag-and-drop configuration

Empower your team to easily build and improve their own processes.

Unlimited flexibility

Scale processes with business growth and adapt to changes.

 Big Data engine

Process millions of rows of data in seconds.

Executive dashboards

Communicate insights through rich and beautiful dashboards.

Transparent processing

Ensure consistent processes, visibility and auditability.

 Data connectors

Connect to data from all your systems, databases and files.

Actionable insights

Collaborate with your team via workflow and approval processes.

Solvexia Regulatory Reporting Dashboard

**20 days**

saved each year

Insignia Financial automates APRA reporting for effortless compliance

CHALLENGE

The process of preparing and lodging APRA Returns into APRA's lodgement portal system was very manual for Insignia Financial. It relied heavily on staff to prepare financial data in Excel and then copy and paste this data into the appropriate returns, a common practice across APRA regulated entities.

Insignia Financial needs to submit data for more than 50 different forms. The process was time-consuming and reliant on a few key staff members. There was also the risk of human error associated with manual data entry. The submission process was requiring more than 10 days of effort each year (and growing with APRA demanding more forms and more detailed reporting).

SOLUTION

Insignia Financial chose Solvexia to automate the preparation of XBRL data to be submitted to APRA. By automatically converting their Excel work papers into APRA-ready XBRL documents, staff can easily upload the returns into APRA's software. Insignia Financial can now prepare their APRA submissions in minutes instead of days, and team members' time can be reallocated to analysis and improving the quality of processes and data.

4 weeks

to deliver POC

2 months

to deliver production solution

"Solvexia has greatly assisted our company reduce the time and effort involved in preparing and lodging our quarterly and annual APRA returns."

Paul Tsironis, Head of Fund
Statutory Reporting

[Read full story](#)

About Solvexia

Solvexia is a low-code platform that automates spreadsheet-driven data preparation and manual processes. It enables finance to free up their time by running processes 100x faster with 98% fewer errors, allowing businesses to reallocate essential resources to value-added work.

Finance and Accounting teams choose Solvexia to unify data from systems and spreadsheets and automate their processes without involvement from IT. Its drag-and-drop interface makes it easy to learn and fast to deploy.

Solvexia combines and manipulates data, performs calculations and creates interactive reports, analytics and smart dashboards for richer insights for your stakeholders.

You can leverage Solvexia to automate hundreds of processes for your company, including reconciliations, revenue and expense reporting, regulatory compliance, rebate management and much more.

OUR SOLUTIONS

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